



Announcement Summary

Entity name

CONTACT ENERGY LIMITED

Announcement Type

New announcement

Date of this announcement

Friday July 11, 2025

The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

The new CEN shares are being issued as part of the scheme consideration for the acquisition of Manawa Energy Limited pursuant to the Scheme Implementation Agreement released to the market on 11 September 2024.

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CEN	ORDINARY FULLY PAID FOREIGN EXEMPT NZX	182,463,190	11/07/2025

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

CONTACT ENERGY LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

68080480477

### 1.3 ASX issuer code

CEN

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

11/7/2025



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

Other

**Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.**

### **2.2 The +class of +securities to be quoted is:**

Additional +securities in a class that is already quoted on ASX ("existing class")

### **2.3c Have these +securities been offered under a +disclosure document or +PDS?**

No

**2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

The new CEN shares are being issued as part of the scheme consideration for the acquisition of Manawa Energy Limited pursuant to the Scheme Implementation Agreement released to the market on 11 September 2024.

**2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:**

An applicable ASIC instrument or class order



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Additional +securities to be quoted in an existing class**

**ASX +security code and description**

CEN : ORDINARY FULLY PAID FOREIGN EXEMPT NZX

**Issue date**

11/7/2025

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

Issue details

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**Number of +securities to be quoted**

182,463,190

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

The shares are issued as scrip consideration for the acquisition of shares in Manawa Energy Limited under the terms of the Scheme Implementation Agreement released to the market 11 September 2024.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

7.710000

**Any other information the entity wishes to provide about the +securities to be quoted**

\$7.71 being the Australian dollar equivalent of NZ\$8.3755 per share (being the value per Contact share under the Scheme of Arrangement calculated over the 5 day VWAP period immediately prior to 11 September 2024 as set out in the Scheme Booklet dated 19 May 2025) (using an exchange rate of 0.92 Australian dollars to 1.00 New Zealand dollars)

**The purpose(s) for which the entity is issuing the securities**

Other

**Please provide additional details**

The shares are issued as scrip consideration for the acquisition of shares in Manawa Energy Limited under the terms of the Scheme Implementation Agreement released to the market 11 September 2024.

Part 4 - Issued capital following quotation

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CEN : ORDINARY FULLY PAID FOREIGN EXEMPT NZX	452,338,785

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CENAA : ORDINARY FULLY PAID	532,936,319