

NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each ETF in the Smart Exchange Traded Funds as at 13 August 2025.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
AGG	Smart Global Aggregate Bond ETF	1.21388	181,666,268	-
APA	Smart Asia Pacific ETF	2.86501	25,215,726	50,000
ASD	Smart Australian Dividend ETF	2.00887	20,804,541	-
ASF	Smart Australian Financials ETF	11.57939	4,590,468	(25,000)
ASP	Smart Australian Property ETF	1.55740	25,797,531	-
ASR	Smart Australian Resources ETF	6.16140	11,257,633	-
AUE	Smart Australian ESG ETF	3.25156	30,465,228	-
AUS	Smart Australian Top 200 ETF	3.81903	61,512,708	200,000
BOT	Smart Automation and Robotics ETF	5.75919	11,005,891	-
BTC	Smart Bitcoin ETF	4.43052	8,425,123	20,000
DIV	Smart NZ Dividend ETF	1.18368	69,032,211	-
EMF	Smart Emerging Markets ETF	1.70461	111,654,155	125,000
EMG	Smart Emerging Markets ESG ETF	2.94927	35,932,676	-
ESG	Smart Global ESG ETF	4.26724	62,435,216	-
EUF	Smart Europe ETF	2.63014	44,576,036	-
EUG	Smart Europe ESG ETF	4.03412	4,207,921	-
FNZ	Smart NZ Top 50 ETF	3.03827	199,340,182	(100,000)
GBF	Smart Global Bond ETF	3.16695	45,319,618	20,000
GGB	Smart Global Government Bond ETF	2.52220	252,317,200	40,000
GLD	Smart Gold ETF	3.04422	4,794,286	-
GPR	Smart Global Property ETF	2.66931	22,196,307	-
INF	Smart Global Infrastructure ETF	2.96763	21,112,059	-
JPN	Smart Japan ESG ETF	2.96888	3,629,840	-
LIV	Smart Healthcare Innovation ETF	2.93694	7,229,680	-
MDZ	Smart NZ Mid Cap ETF	5.66623	23,440,674	-
MZY	Smart Australian Mid Cap ETF	11.99690	21,557,274	-
NGB	Smart S&P/NZX NZ Government Bond ETF	2.23964	128,016,727	-
NPF	Smart NZ Property ETF	1.12452	86,261,748	-
NZB	Smart NZ Bond ETF	3.02789	150,804,077	25,000
NZC	Smart NZ Cash ETF	3.02313	104,918,712	230,000
NZG	Smart S&P/NZX 50 ETF	2.50467	258,951,142	(10,000,000)
NZT	Smart S&P/NZX 20 ETF	2.43092	2,181,742	-
OZY	Smart Australian Top 20 ETF	5.34010	34,881,267	-
TNZ	Smart NZ Top 10 ETF	1.96115	57,381,573	-
TWF	Smart Total World ETF	4.35771	48,724,208	35,000
TWH	Smart Total World (NZD Hedged) ETF	4.20389	100,989,889	125,000
USA	Smart US ESG ETF	5.05861	7,491,766	20,000
USF	Smart US 500 ETF	19.08809	46,491,994	-
USG	Smart US Large Growth ETF	14.37181	37,343,866	-
USH	Smart US 500 (NZD Hedged) ETF	3.60434	58,125,000	-
USM	Smart US Mid Cap ETF	9.17670	5,247,745	15,000
USS	Smart US Small Cap ETF	7.84614	4,938,711	(25,000)
UST	Smart US Technology (NZD Hedged) ETF	2.91660	5,454,091	110,000
USV	Smart US Large Value ETF	5.89007	8,458,176	(25,000)

Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smart) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smart in each of the exchange traded funds (each an ETF) established under the Smart Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smart, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smart's master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

About Smart

Established in 1996, Smartshares Limited (trading as "Smart") is a wholly owned subsidiary of NZX Limited with more than \$12 billion in funds under management, serving a wide range of investors, including individual investors, financial adviser customers, businesses, iwi and Pacific nation groups. Smart's new brand is based on the belief 'the wise invest Smart', and that the wisest way to build wealth is to invest in market-tracking products over time. Through Smart ETFs, Kiwis can diversify their portfolios across over 40 ETFs providing access to global, high-performing and special interest markets. Smart is the manager and issuer of the Smart Exchange Traded Funds. The product disclosure statements are available at www.smartinvest.co.nz.

For further information please contact:

Smartshares Limited
0800 80 87 80
contactus@smartinvest.co.nz