

July 2025 Monthly traffic update

Key points:

- In July 2025 there was a total of 831k international passenger movements in the month, a 3% decrease compared to the same month in 2024. Excluding transits, international passenger movements for the month of July 2025 decreased by 2%. International seat capacity also declined 2% on the same month last year resulting in average load factors of 82%, a 0.5 percentage point decline on the year prior;
- The decline in international passenger numbers during the month of July is partially explained by the timing of the New Zealand school holidays that started a week earlier this year on 28 June 2025. Passenger movements for New Zealand nationals declined by 2% for July 2025 when compared to the same month last year, but when comparing the school holiday weeks, passenger movements for New Zealand nationals increased by 3%. Passenger movements of Australian nationals increased by 5% for the month of July 2025, the increase largely attributable to the later timings of the Victoria and Queensland school holidays this year compared to last. Chinese nationals decreased by 13% due in part to the strong performance last year as a result of the World Choir Games that were held in Auckland in July 2024;
- Passenger numbers and seat capacity on the short-haul international network were flat on last year returning the same load factors of 83%. Long-haul international load factors declined by 1.3 percentage points to 80% with passenger movements decreasing by 7% on 6% fewer seats;
- Domestic passenger movements increased by 1% in the month of July 2025 when compared to the same month in the prior year with seat capacity increasing 3%, resulting in domestic load factors declining by 2.1 percentage points to 82%. Domestic trunk passengers and seat capacity increased by 3% and 5% year on year respectively with load factors of 83%; and
- Queenstown Airport international passenger numbers in July 2025 increased 10% on the year prior and domestic passengers increased 4% on the same month last year. International passenger numbers reached a new all-time high with 105k in one month, beating the previous record set in January 2025.

AUCKLAND AIRPORT

Passenger Movements	Current month		Financial year to date		Rolling 12-month total	
	Current year	Change vs prior year	Current year	Change vs prior year	Current year	Change vs prior year
International passengers	768,954	-2%	768,954	-2%	9,604,660	3%
Transit movements	62,528	-13%	62,528	-13%	675,522	-10%
Total international passengers	831,482	-3%	831,482	-3%	10,280,182	2%
Domestic passengers	698,101	1%	698,101	1%	8,432,972	-1%
Total passengers	1,529,583	-1%	1,529,583	-1%	18,713,154	1%
Aircraft Movements						
International aircraft movements	4,377	-1%	4,377	-1%	52,133	-2%
Domestic aircraft movements	8,503	1%	8,503	1%	105,279	0%
Total aircraft movements	12,880	0%	12,880	0%	157,412	0%
MCTOW (tonnes) ¹						
International MCTOW	422,826	0%	422,826	0%	5,155,736	-1%
Domestic MCTOW	181,781	3%	181,781	3%	2,153,524	1%
Total MCTOW	604,607	1%	604,607	1%	7,309,260	0%

QUEENSTOWN AIRPORT

Passenger Movements	Current month		Financial year to date		Rolling 12 month-total	
	Current year	Change vs prior year	Current year	Change vs prior year	Current year	Change vs prior year
International passengers	105,208	10%	105,208	10%	953,402	10%
Domestic passengers	144,326	4%	144,326	4%	1,663,223	1%
Total passengers	249,534	6%	249,534	6%	2,616,625	4%
International aircraft movements	705	4%	705	4%	6,651	4%
Domestic aircraft movements	1,041	1%	1,041	1%	12,293	2%
Total aircraft movements	1,746	2%	1,746	2%	18,944	3%

Notes:

This monthly traffic update from Auckland International Airport Limited (AIAL) is generated with assistance and data from the New Zealand Customs Service, Airways New Zealand, Queenstown Airport Corporation and AIAL. International and Domestic passenger movements are actual. This document is intended for information purposes. It should not be considered a recommendation, offer or invitation to purchase securities. All reasonable steps have been taken to ensure that the information is true and accurate at the time of publication. ¹Maximum Certified Take-Off Weight (MCTOW) forms the basis of determining airfield charges at Auckland Airport and is displayed to the nearest tonne.