

19 August 2025

NZX Regulation Limited (NZ RegCo)
Level 1, NZX Centre
11 Cable Street
Wellington 6011
New Zealand

ASX Limited
20 Bridge Street
Sydney
New South Wales 2000
Australia

issuer@nzregco.com

tradinghaltssydney@asx.com.au
ramona.seeto@asx.com.au

Request for Trading Halt: Skycity Entertainment Group Limited

We request that a trading halt be placed on SkyCity Entertainment Group Limited's (*SkyCity*) ordinary shares (ISIN: NZSKCE0001S2) and corporate bonds (ISIN: NZSKCDT001C7) under ASX Listing Rule 17.1 and NZX Listing Rule 9.9.1(a) and set out below the details of the request as per the rules of each of ASX and NZX.

We would like the trading halt to commence immediately.

Reasons for Trading Halt:

SkyCity expects to make a material announcement regarding a capital raise, together with its financial results for the period ended 30 June 2025 (*FY25 Results*), in the coming days. SkyCity is aware of certain media reports regarding the proposed capital raise and its FY25 Results but is not presently in a position to make an announcement regarding the capital raise, as no final decision has been made to proceed and the final details are still being determined.

Accordingly, a trading halt is required to maintain an orderly market while SkyCity works to finalise the capital raise and its FY25 Results, which will be consistent with the updated FY25 full year earnings guidance announced by SkyCity on 6 May 2025.

How long we want the trading halt to last:

We would like the trading halt to commence immediately and last one further trading day until the opening of trading on the NZX on 21 August 2025.

The event we expect to happen that will end the trading halt:

We expect the trading halt to end once SkyCity is in a position to announce the capital raise, or advise that no capital raise will proceed, and release its FY25 Results. We note that we expect SkyCity will separately request that a further one day trading halt be applied should any capital raise proceed, to allow time for completion of the institutional components of any such capital raising.

We confirm that we are not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Please contact me if you have any concerns or queries. Alternatively, you can contact Rachel Dunne at Chapman Tripp (+64 27 553 4924 / rachel.dunne@chapmantripp.com).

Yours sincerely

A handwritten signature in black ink that reads "Philip Leightley". The signature is written in a cursive, flowing style.

Phil Leightley,
General Counsel & Company Secretary
SkyCity Entertainment Group Limited