

NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each ETF in the Smart Exchange Traded Funds as at 20 August 2025.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
AGG	Smart Global Aggregate Bond ETF	1.21331	181,716,268	50,000
APA	Smart Asia Pacific ETF	2.87901	25,400,726	40,000
ASD	Smart Australian Dividend ETF	2.06593	21,054,541	-
ASF	Smart Australian Financials ETF	12.17759	4,665,468	-
ASP	Smart Australian Property ETF	1.61288	25,547,531	-
ASR	Smart Australian Resources ETF	6.08629	11,257,633	-
AUE	Smart Australian ESG ETF	3.28916	30,465,228	-
AUS	Smart Australian Top 200 ETF	3.85750	61,612,708	-
BOT	Smart Automation and Robotics ETF	5.81060	11,005,891	-
BTC	Smart Bitcoin ETF	4.20898	8,640,123	30,000
DIV	Smart NZ Dividend ETF	1.20991	69,032,211	-
EMF	Smart Emerging Markets ETF	1.71981	112,099,155	115,000
EMG	Smart Emerging Markets ESG ETF	2.97988	36,017,676	-
ESG	Smart Global ESG ETF	4.30607	62,460,216	-
EUF	Smart Europe ETF	2.67701	44,826,036	100,000
EUG	Smart Europe ESG ETF	4.15350	4,227,921	-
FNZ	Smart NZ Top 50 ETF	3.11224	198,940,182	-
GBF	Smart Global Bond ETF	3.16543	45,234,618	-
GGB	Smart Global Government Bond ETF	2.51913	252,262,200	(30,000)
GLD	Smart Gold ETF	3.03157	4,864,286	(50,000)
GPR	Smart Global Property ETF	2.70117	22,221,307	-
INF	Smart Global Infrastructure ETF	3.00397	21,137,059	-
JPN	Smart Japan ESG ETF	3.02648	3,634,840	-
LIV	Smart Healthcare Innovation ETF	3.05837	7,209,680	-
MDZ	Smart NZ Mid Cap ETF	5.81414	23,440,674	-
MZY	Smart Australian Mid Cap ETF	12.11190	21,782,274	150,000
NGB	Smart S&P/NZX NZ Government Bond ETF	2.24413	128,216,727	-
NPF	Smart NZ Property ETF	1.15025	86,511,748	-
NZB	Smart NZ Bond ETF	3.03302	150,834,077	25,000
NZC	Smart NZ Cash ETF	3.02452	104,713,712	30,000
NZG	Smart S&P/NZX 50 ETF	2.56429	246,551,142	(2,000,000)
NZT	Smart S&P/NZX 20 ETF	2.49226	2,181,742	-
OZY	Smart Australian Top 20 ETF	5.40950	34,881,267	-
TNZ	Smart NZ Top 10 ETF	2.00541	57,131,573	-
TWF	Smart Total World ETF	4.37589	48,934,208	75,000
TWH	Smart Total World (NZD Hedged) ETF	4.19588	101,829,889	200,000
USA	Smart US ESG ETF	5.09166	7,516,766	25,000
USF	Smart US 500 ETF	19.10912	46,581,994	30,000
USG	Smart US Large Growth ETF	14.22343	37,493,866	(15,000)
USH	Smart US 500 (NZD Hedged) ETF	3.58688	58,885,000	450,000
USM	Smart US Mid Cap ETF	9.25816	5,227,745	(25,000)
USS	Smart US Small Cap ETF	7.92359	4,928,711	-
UST	Smart US Technology (NZD Hedged) ETF	2.87721	5,684,091	20,000
USV	Smart US Large Value ETF	5.97913	8,463,176	15,000

Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smart) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smart in each of the exchange traded funds (each an ETF) established under the Smart Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smart, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smart's master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

About Smart

Established in 1996, Smartshares Limited (trading as "Smart") is a wholly owned subsidiary of NZX Limited with more than \$12 billion in funds under management, serving a wide range of investors, including individual investors, financial adviser customers, businesses, iwi and Pacific nation groups. Smart's new brand is based on the belief 'the wise invest Smart', and that the wisest way to build wealth is to invest in market-tracking products over time. Through Smart ETFs, Kiwis can diversify their portfolios across over 40 ETFs providing access to global, high-performing and special interest markets. Smart is the manager and issuer of the Smart Exchange Traded Funds. The product disclosure statements are available at www.smartinvest.co.nz.

For further information please contact:

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