



QUOTATION NOTICE: NZX DEBT MARKET

ASB BANK LIMITED (“ABB120”) NOTES

Company:	ASB Bank Limited (“ABB”)
Security Code:	ABB120
ISIN:	NZABBDG007C1
Details of Issue:	NZ\$1,200,000,000 of unsecured, unsubordinated, fixed rate medium term notes
Offer Opening Date:	Monday, 25 August 2025
Offer Closing Date:	Wednesday, 27 August 2025
Maturity Date:	2 September 2030
Interest Rate:	4.100%
Interest Payment Dates:	2 March and the 2 September of each year up to and including the Maturity Date
Date of First Interest Payment:	Monday, 2 March 2026
First Interest Paid To:	Holder on Record Date
Record Date:	10 calendar days before the relevant Interest Payment Date, or if that date is not a Business Day, the immediately preceding Business Day
Minimum Application Amount:	NZ\$5,000
Minimum Holding:	NZ\$5,000
Minimum Transferable Amount:	NZ\$1,000
Face Value:	NZ\$1.00
Lead Manager:	Commonwealth Bank of Australia
Trust Deed Dated:	Issued pursuant to the deed poll dated 18 October 2007 (as amended and restated from time to time, including most recently on 1 July 2019) and supplemented by the Terms Sheet dated 27 August 2025



Registrar:	Computershare Investor Services Limited
Settlement Status:	NZCDC Settlement System
Issue Date:	Tuesday, 2 September 2025
Expected Commencement of Trading on the NZX Debt Market:	Wednesday, 3 September 2025

A handwritten signature in blue ink, appearing to read "Mark Peterson", with a stylized flourish at the end.

Mark Peterson
Chief Executive Officer
NZX Limited

27 08 2025